M3 Bank details

Change of information.

Fill in this form to tell us about any change to your bank details.

We process pension payments two weeks before the payment is due to reach your bank account. If your change of bank form is received after your payment has been sent we cannot guarantee that your next payment will go to your new bank account. If you are sending us this form within two weeks of your next payment date it is possible that we will not have updated your information in time and your next payment will be made to your old account.

Once you have filled in this form, please return it by post or email to: **Isio, PO Box 108, BLYTH, NE24 9DY adminhelp@isio.com**

Fill in this form using BLOCK CAPITALS and black ink. Mark answers with a tick.

Your details

Scheme name

Member reference

Title

First names

Surname

Home phone

Mobile

Email address

Date of birth / /

Your old bank account details

Before we can change your bank account details we need to validate your request against the data we currently have on file for you. Please provide the following information about your old bank account. We will ask for details of your new bank account on the next page.

Bank name

Sort code – –

Last four digits of your bank account

UK bank accounts

Name of bank or building society

Address of your bank or building society

Postcode

Sort code

Account number

Account name

Building society roll number

Non-UK bank accounts

Terms and conditions

I confirm that I have read and accept the terms and conditions about paying pensions to overseas accounts.

Country

Payment currency*

Account name

Bank SWIFT, BIC or ID

IBAN (EEA only)

ACH reference (USA bank accounts only)

Beneficiary bank routing code

Account number

Bank name

Bank address

* Payment currency is the settlement currency you would like us to send your payment in. Unless stated otherwise payment will be sent in the local currency of your non-UK bank.

Sign and date

Signature

Date